

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Open to Public Inspection

Department of the Treasury Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2002 calendar year, or tax year beginning Apr 1, 2002, and ending Mar 31, 2003

B Check if applicable:

- Address change
Name change
Initial return
Final return
Amended return
Application pending

Please use IRS label or print or type. See specific instructions.

C Name of organization: The Trust for Public Land
Number street (or P.O. box if mail is not delivered to street addr): 116 New Montgomery St
Room/suite: 4th Floor
City, town or country: San Francisco
State: CA
ZIP code + 4: 94105-3638

D Employer Identification Number: 23-7222333
E Telephone number: (415) 495-4014
F Accounting method: [X] Accrual

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

H and I are not applicable to section 527 organizations.
H (a) Is this a group return for affiliates? [X] No
H (b) If 'Yes,' enter number of affiliates.
H (c) Are all affiliates included? [X] No
H (d) Is this a separate return filed by an organization covered by a group ruling? [X] No
I Enter 4-digit GEN
M Check [ ] if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

G Web site:

J Organization type (check only) [X] 501(c) 3 (insert no.) [ ] 4947(a)(1) or [ ] 527

K Check here [ ] if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS; but if the organization received a Form 990 Package in the mail, it should file a return without financial data. Some states require a complete return.

L Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12. 120,834,354.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See Instructions)

Table with columns for Revenue, Expenses, and Assets. Rows include: 1 Contributions, gifts, grants, and similar amounts received; 2 Program service revenue including government fees and contracts; 3 Membership dues and assessments; 4 Interest on savings and temporary cash investments; 5 Dividends and interest from securities; 6a Gross rents; 6b Less: rental expenses; 6c Net rental income or (loss); 7 Other investment income; 8a Gross amount from sales of assets other than inventory; 8b Less: cost or other basis and sales expenses; 8c Gain or (loss); 8d Net gain or (loss); 9 Special events and activities; 9a Gross revenue; 9b Less: direct expenses; 9c Net income or (loss); 10a Gross sales of inventory; 10b Less: cost of goods sold; 10c Gross profit or (loss); 11 Other revenue; 12 Total revenue; 13 Program services; 14 Management and general; 15 Fundraising; 16 Payments to affiliates; 17 Total expenses; 18 Excess or (deficit) for the year; 19 Net assets or fund balances at beginning of year; 20 Other changes in net assets or fund balances; 21 Net assets or fund balances at end of year.

Part II Statement of Functional Expenses All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others.

Table with 5 columns: Description, (A) Total, (B) Program services, (C) Management and general, (D) Fundraising. Rows include Grants and allocations, Specific assistance, Benefits paid, Compensation of officers, Other salaries, Pension plan contributions, etc.

Joint Costs. Check [ ] if you are following SOP 98-2. Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? [ ] Yes [X] No

Part III Statement of Program Service Accomplishments

Table with 2 columns: Description of program service, Program Service Expenses. Row 1: Conservation of open space, 101,528,102. Row 2: Non-profit acquisition and conveyance of open space and recreational land to public agencies, 53,036,829.

**Part IV Balance Sheets** (See Instructions)

**Note:** Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

		(A) Beginning of year		(B) End of year
ASSETS	<b>45</b> Cash — non-interest-bearing . . . . .	13,723,379.	<b>45</b>	6,197,110.
	<b>46</b> Savings and temporary cash investments . . . . .	7,566,145.	<b>46</b>	3,873,518.
	<b>47 a</b> Accounts receivable . . . . .	<b>47 a</b> 6,304,368.		
	<b>b</b> Less: allowance for doubtful accounts . . . . .	<b>47 b</b> 0.	8,315,379.	<b>47 c</b> 6,304,368.
	<b>48 a</b> Pledges receivable . . . . .	<b>48 a</b> 5,461,674.		
	<b>b</b> Less: allowance for doubtful accounts . . . . .	<b>48 b</b> 0.	6,756,067.	<b>48 c</b> 5,461,674.
	<b>49</b> Grants receivable . . . . .	74,646,873.	<b>49</b>	60,359,040.
	<b>50</b> Receivables from officers, directors, trustees, and key employees (attach schedule) . . . . .	0.	<b>50</b>	0.
	<b>51 a</b> Other notes & loans receivable (attach sch) Attachment 2 . . . . .	<b>51 a</b> 17,107,132.		
	<b>b</b> Less: allowance for doubtful accounts . . . . .	<b>51 b</b> 0.	11,637,872.	<b>51 c</b> 17,107,132.
	<b>52</b> Inventories for sale or use . . . . .	0.	<b>52</b>	0.
	<b>53</b> Prepaid expenses and deferred charges . . . . .	213,155.	<b>53</b>	159,028.
	<b>54</b> Investments — securities (attach schedule) . . L-54 Stmt <input type="checkbox"/> Cost <input type="checkbox"/> FMV	58,326,556.	<b>54</b>	64,775,337.
	<b>55 a</b> Investments — land, buildings, & equipment: basis . . . . .	<b>55 a</b> 0.		
	<b>b</b> Less: accumulated depreciation (attach schedule) . . . . .	<b>55 b</b> 0.	0.	<b>55 c</b> 0.
<b>56</b> Investments — other (attach schedule) . . . . . L-56 Stmt . . . . .	204,660.	<b>56</b>	99,725.	
<b>57 a</b> Land, buildings, and equipment: basis . . . . .	<b>57 a</b> 4,252,953.			
<b>b</b> Less: accumulated depreciation (attach schedule) . . . . . L-57 Stmt . . . . .	<b>57 b</b> 2,860,063.	1,903,906.	<b>57 c</b> 1,392,890.	
<b>58</b> Other assets (describe <input type="checkbox"/> See Line 58 Stmt <input type="checkbox"/> ) . . . . .	141,506,009.	<b>58</b>	126,868,992.	
<b>59 Total assets</b> (add lines 45 through 58) (must equal line 74) . . . . .	324,800,001.	<b>59</b>	292,598,814.	
LIABILITIES	<b>60</b> Accounts payable and accrued expenses . . . . .	22,937,247.	<b>60</b>	22,669,671.
	<b>61</b> Grants payable . . . . .	0.	<b>61</b>	0.
	<b>62</b> Deferred revenue . . . . .	0.	<b>62</b>	0.
	<b>63</b> Loans from officers, directors, trustees, and key employees (attach schedule) . . . . .	0.	<b>63</b>	0.
	<b>64 a</b> Tax-exempt bond liabilities (attach schedule) . . . . .	0.	<b>64 a</b>	0.
	<b>b</b> Mortgages and other notes payable (attach schedule) Attachment 3 . . . . .	77,233,845.	<b>64 b</b>	73,376,269.
	<b>65</b> Other liabilities (describe <input type="checkbox"/> See Line 65 Stmt <input type="checkbox"/> ) . . . . .	63,994,394.	<b>65</b>	51,374,310.
<b>66 Total liabilities</b> (add lines 60 through 65) . . . . .	164,165,486.	<b>66</b>	147,420,250.	
NET ASSETS OR FUND BALANCES	<b>Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.</b>			
	<b>67</b> Unrestricted . . . . .	43,186,009.	<b>67</b>	37,227,307.
	<b>68</b> Temporarily restricted . . . . .	102,657,739.	<b>68</b>	93,151,477.
	<b>69</b> Permanently restricted . . . . .	14,790,767.	<b>69</b>	14,799,780.
	<b>Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74.</b>			
	<b>70</b> Capital stock, trust principal, or current funds . . . . .		<b>70</b>	
	<b>71</b> Paid-in or capital surplus, or land, building, and equipment fund . . . . .		<b>71</b>	
	<b>72</b> Retained earnings, endowment, accumulated income, or other funds . . . . .		<b>72</b>	
	<b>73 Total net assets or fund balances</b> (add lines 67 through 69 or lines 70 through 72; column (A) <b>must</b> equal line 19; column (B) <b>must</b> equal line 21) . . . . .	160,634,515.	<b>73</b>	145,178,564.
	<b>74 Total liabilities and net assets/fund balances</b> (add lines 66 and 73) . . . . .	324,800,001.	<b>74</b>	292,598,814.

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

**Part IV-A Reconciliation of Revenue per Audited Financial Statements with Revenue per Return** (See instructions.)

**Part IV-B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return**

<b>a</b>	Total revenue, gains, and other support per audited financial statements . . . . . ▶	<b>a</b>	102,197,626.
<b>b</b>	Amounts included on line <b>a</b> but not on line 12, Form 990:		
(1)	Net unrealized gains on investments . . . \$ -607,045.		
(2)	Donated services and use of facilities . . . \$		
(3)	Recoveries of prior year grants . . . \$		
(4)	Other (specify): <u>Affiliates</u> \$ -43,960.		
	Add amounts on lines (1) through (4) . . . ▶	<b>b</b>	-651,005.
<b>c</b>	Line <b>a</b> minus line <b>b</b> . . . . . ▶	<b>c</b>	102,848,631.
<b>d</b>	Amounts included on line 12, Form 990 but not on line <b>a</b> :		
(1)	Investment expenses not included on line 6b, Form 990 . . . \$		
(2)	Other (specify): <u>See Line 9b</u> \$ -5,981.		
	Add amounts on lines (1) and (2) . . ▶	<b>d</b>	-5,981.
<b>e</b>	Total revenue per line 12, Form 990 (line <b>c</b> plus line <b>d</b> ) . . . . . ▶	<b>e</b>	102,842,650.

<b>a</b>	Total expenses and losses per audited financial statements . . . . . ▶	<b>a</b>	117,700,069.
<b>b</b>	Amounts included on line <b>a</b> but not on line 17, Form 990:		
(1)	Donated services and use of facilities . . . \$		
(2)	Prior year adjustments reported on line 20, Form 990 . . \$		
(3)	Losses reported on line 20, Form 990 . . \$		
(4)	Other (specify): \$		
	Add amounts on lines (1) through (4) . . . ▶	<b>b</b>	
<b>c</b>	Line <b>a</b> minus line <b>b</b> . . . . . ▶	<b>c</b>	117,700,069.
<b>d</b>	Amounts included on line 17, Form 990 but not on line <b>a</b> :		
(1)	Investment expenses not included on line 6b, Form 990 . . . \$		
(2)	Other (specify): <u>See Line 9b</u> \$ -5,981.		
	Add amounts on lines (1) and (2) . . ▶	<b>d</b>	-5,981.
<b>e</b>	Total expenses per line 17, Form 990 (line <b>c</b> plus line <b>d</b> ) . . . . . ▶	<b>e</b>	117,694,088.

**Part V List of Officers, Directors, Trustees, and Key Employees** (List each one even if not compensated; see instructions.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (if not paid, enter -0-)	(D) Contributions to employee benefit plans and deferred compensation	(E) Expense account and other allowances
<u>Sawyer, Christopher</u> <u>1201 W. Peachtree St NE</u> <u>Atlanta, GA 30309</u>	Chair of Board, Director 5	0.	0.	0.
<u>Baird, John</u> <u>120 S. LaSalle St, Ste 2000</u> <u>Chicago, IL 60603</u>	Director 2	0.	0.	0.
<u>Brown, Margaret L. T.</u> <u>PO Box 2836</u> <u>Wickenburg, AZ 85358</u>	Director 2	0.	0.	0.
<u>Carlson, Robert E.</u> <u>555 South Flower St, 22nd Floor</u> <u>Los Angeles, CA 90071</u>	Director 2	0.	0.	0.
<u>Cowles, Page Knudsen</u> <u>475 Grand Hill</u> <u>St. Paul, MN 55012</u>	Director 2	0.	0.	0.
<u>See List of Officers, Etc. Statement</u>		3,484,437.	174,008.	0.

**75** Did any officer, director, trustee, or key employee receive aggregate compensation of more than \$100,000 from your organization and all related organizations, of which more than \$10,000 was provided by the related organizations? . . . . . ▶  Yes  No

If 'Yes,' attach schedule — see instructions.

Part VI Other Information (See instructions.)

Yes No

76 Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of each activity
77 Were any changes made in the organizing or governing documents but not reported to the IRS? If 'Yes,' attach a conformed copy of the changes.
78a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?
78b If 'Yes,' has it filed a tax return on Form 990-T for this year?
79 Was there a liquidation, dissolution, termination, or substantial contraction during the year? If 'Yes,' attach a statement
80a Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc. to any other exempt or nonexempt organization?
80b If 'Yes,' enter the name of the organization See Attachment 4 and check whether it is [X] exempt or [ ] nonexempt.
81a Enter direct or indirect political expenditures. See line 81 instructions 81 a 0.
81b Did the organization file Form 1120-POL for this year?
82a Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?
82b If 'Yes,' you may indicate the value of these items here. Do not include this amount as Attachment 5 revenue in Part I or as an expense in Part II. (See instructions in Part III.) 82 b 0.
83a Did the organization comply with the public inspection requirements for returns and exemption applications?
83b Did the organization comply with the disclosure requirements relating to quid pro quo contributions?
84a Did the organization solicit any contributions or gifts that were not tax deductible?
84b If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?
85 501(c)(4), (5), or (6) organizations. a Were substantially all dues nondeductible by members?
85b Did the organization make only in-house lobbying expenditures of \$2,000 or less? If 'Yes' was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.
85c Dues, assessments, and similar amounts from members
85d Section 162(e) lobbying and political expenditures
85e Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices.
85f Taxable amount of lobbying and political expenditures (line 85d less 85e).
85g Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?
85h If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?
86 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on line 12
86b Gross receipts, included on line 12, for public use of club facilities
87 501(c)(12) organizations. Enter: a Gross income from members or shareholders.
87b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)
88 At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Part IX
89a 501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under: section 4911 0 ; section 4912 0 ; section 4955 0.
89b 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If 'Yes,' attach a statement explaining each transaction.
89c Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958
89d Enter: Amount of tax on line 89c, above, reimbursed by the organization
90a List the states with which a copy of this return is filed See Attachment 6
90b Number of employees employed in the pay period that includes March 12, 2002 (See instructions.)
91 The books are in care of Tod Dobratz, Asst. Treasurer Telephone number (415) 495-4014 Located at 116 New Montgomery St., 4th Fl, San Francisco, CA ZIP + 4 94105-3638
92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the tax year 92

**Part VII Analysis of Income-Producing Activities** (See instructions.)

Note: Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue:					
a <u>Technical Assistance</u>					8,120,654.
b <u>Other Fee Revenue</u>					2,046,622.
c _____					
d _____					
e _____					
f Medicare/Medicaid payments . . . . .					
g Fees & contracts from government agencies . . . . .					
94 Membership dues and assessments . . . . .					
95 Interest on savings & temporary cash invmnts.			14	1,395,987.	
96 Dividends & interest from securities . . . . .			14	2,411,384.	
97 Net rental income or (loss) from real estate:					
a debt-financed property . . . . .					
b not debt-financed property . . . . .					
98 Net rental income or (loss) from pers prop . . . . .					
99 Other investment income . . . . .					
100 Gain or (loss) from sales of assets other than inventory . . . . .			18	255,992.	
101 Net income or (loss) from special events . . . . .			01	-2,666.	
102 Gross profit or (loss) from sales of inventory . . . . .					
103 Other revenue: a _____					
b <u>Interim Holding Rentals</u>			01	563,611.	
c <u>Gain (Loss) Fixed Assets</u>			01	200.	
d <u>Other Fees &amp; Misc Rev</u>			01	418,413.	
e _____					
104 Subtotal (add columns (B), (D), and (E)) . . . . .				5,042,921.	10,167,276.
105 Total (add line 104, columns (B), (D), and (E)) . . . . .					15,210,197.

Note: Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I.

**Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes** (See instructions.)

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
93a	Technical Assistance: for public agencies and other non-profit organizations: assistance to public agencies and non-profit organizations to help them acquire open space and parks, establish volunteer land trusts and create plans and programs for open space preservation.

**Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities** (See instructions.)

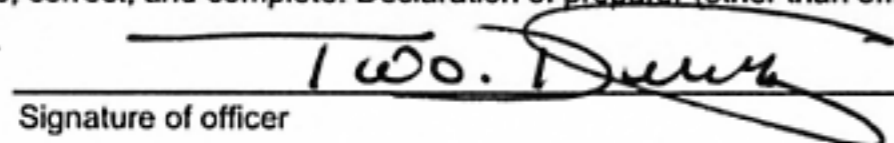
(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets	N/A
	%				
	%				
	%				
	%				

**Part X Information Regarding Transfers Associated with Personal Benefit Contracts** (See instructions.)

- a Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No
- b Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No

Note: If 'Yes' to (b), file Form 8870 and Form 4720 (see instructions).

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Please Sign Here:  Date: 10/10/03

Signature of officer: Tod O. Dobratz, Asst Treasurer & Vice President  
Type or print name and title

Paid Preparer's Use Only

Preparer's signature: Non-Paid Preparer Date: \_\_\_\_\_

Preparer's SSN or PTIN (see General Instruction W): \_\_\_\_\_

Check if self-employed:

EIN: \_\_\_\_\_ Phone no.: \_\_\_\_\_



**SCHEDULE A**  
(Form 990 or 990-EZ)**Organization Exempt Under  
Section 501(c)(3)**(Except Private Foundation) and Section 501(e), 501(f), 501(k),  
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information — (See separate instructions.)

**2002**▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ.**Department of the Treasury  
Internal Revenue Service

Name of the organization

The Trust for Public Land

Employer identification number

23-7222333

**Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees**

(See instructions. List each one. If there are none, enter 'None.')

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
Tily Shue, 116 New Montgomery St 3rd Fl, San Francisco CA 94105	Regional Counsel 40	122,303.	6,115.	0.
Gregory Chelius, 4329 Jacksonville Dr, Tallahassee FL 32303	State Office Dir 40	114,500.	5,725.	0.
Elizabeth Riddle, 116 New Montgomery 3rd Fl, San Francisco CA 94105	Dir of Projects 40	112,939.	5,647.	0.
Andrew McLeod, 255 Beacon Street #3, Boston, MA 02116	Dir of Cons. Fin. 40	109,018.	5,451.	0.
Oris Miller, 116 New Montgomery 5th Fl, San Francisco CA 94105	Dir Info Systems 40	108,783.	5,439.	0.
Total number of other employees paid over \$50,000 . . . . . ▶	231			

**Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services**

(See instructions. List each one (whether individuals or firms). If there are none, enter 'None.')

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
Shaw Environmental, Inc PO Box 972972, Dallas, TX 75397-2942	Engineering & Design	797,166.
Outformations, Inc. 939 61st St, #13, Oakland, CA 94608-1356	Database Design	451,586.
Environmental Science PO Box 92170, Elk Grove, IL 60009	Environmental consulting	435,030.
Frank & Grossman, Landscape Contractors, Inc. 1400 Egbert Ave, San Francisco, CA 94124	Landscape Design	310,920.
Windsway Construction Box 367, Sharon, CT 06069	Architect & Design	303,214.
Total number of others receiving over \$50,000 for professional services . . . . . ▶	95	

**BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 and Form 990-EZ.**

Schedule A (Form 990 or 990-EZ) 2002

**Part III Statements About Activities** (See instructions.)

Yes No

1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If 'Yes,' enter the total expenses paid or incurred in connection with the lobbying activities . . . . ▶ \$ 976,619. 976,619.

(Must equal amounts on line 38, Part VI-A, or line i of Part VI-B.) . . . . .

Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking 'Yes,' must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.

2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is 'Yes,' attach a detailed statement explaining the transactions.)

a Sale, exchange, or leasing of property? . . . . . Attachment 7

b Lending of money or other extension of credit? . . . . . Attachment 7

c Furnishing of goods, services, or facilities? . . . . . Attachment 7

d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? . . . . Attachment 7. See Part V, Form 990

e Transfer of any part of its income or assets? . . . . . Attachment 7

3 Does the organization make grants for scholarships, fellowships, student loans, etc? (See Note below.) . . Attachment 7

4 Do you have a section 403(b) annuity plan for your employees? . . . . .

	Yes	No
1	X	
2 a	X	
2 b	X	
2 c	X	
2 d	X	
2 e	X	
3		X
4	X	

**Note:** Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs 'qualify' to receive payments.

**Part IV Reason for Non-Private Foundation Status** (See instructions.)

The organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

- 5  A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6  A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7  A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8  A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9  A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state ▶ \_\_\_\_\_
- 10  An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11 a  An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11 b  A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12  An organization that normally receives: (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc, functions — subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13  An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in: (1) lines 5 through 12 above; or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). (See section 509(a)(3).)

Provide the following information about the supported organizations. (See instructions.)

(a) Name(s) of supported organization(s)	(b) Line number from above

14  An organization organized and operated to test for public safety. Section 509(a)(4). (See instructions.)



Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) Use cash method of accounting.

Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Table with columns for Calendar year (or fiscal year beginning in) and rows 15 through 28. Rows include: 15 Gifts, grants, and contributions received; 16 Membership fees received; 17 Gross receipts from admissions; 18 Gross income from interest, dividends; 19 Net income from unrelated business activities; 20 Tax revenues levied; 21 Value of services or facilities; 22 Other income; 23 Total of lines 15 through 22; 24 Line 23 minus line 17; 25 Enter 1% of line 23; 26 Organizations described on lines 10 or 11; 27 Organizations described on line 12; 28 Unusual Grants.

**Part V Private School Questionnaire** (See instructions.)  
 (To be completed ONLY by schools that checked the box on line 6 in Part IV)

N/A

		N/A	Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body? . . . . .	29		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships? . . . . .	30		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? . . . . . If 'Yes,' please describe; if 'No,' please explain. (If you need more space, attach a separate statement.) ----- ----- -----	31		
32	Does the organization maintain the following:			
a	Records indicating the racial composition of the student body, faculty, and administrative staff? . . . . .	32 a		
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis? . . . . .	32 b		
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships? . . . . .	32 c		
d	Copies of all material used by the organization or on its behalf to solicit contributions? . . . . .  If you answered 'No' to any of the above, please explain. (If you need more space, attach a separate statement.) ----- -----	32 d		
33	Does the organization discriminate by race in any way with respect to:			
a	Students' rights or privileges? . . . . .	33 a		
b	Admissions policies? . . . . .	33 b		
c	Employment of faculty or administrative staff? . . . . .	33 c		
d	Scholarships or other financial assistance? . . . . .	33 d		
e	Educational policies? . . . . .	33 e		
f	Use of facilities? . . . . .	33 f		
g	Athletic programs? . . . . .	33 g		
h	Other extracurricular activities? . . . . .  If you answered 'Yes' to any of the above, please explain. (If you need more space, attach a separate statement.) ----- -----	33 h		
34 a	Does the organization receive any financial aid or assistance from a governmental agency? . . . . .	34 a		
b	Has the organization's right to such aid ever been revoked or suspended? . . . . . If you answered 'Yes' to either 34a or b, please explain using an attached statement.	34 b		
35	Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev Proc 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If 'No,' attach an explanation. . . . .	35		

**Part VI-A Lobbying Expenditures by Electing Public Charities** (See instructions.)  
 (To be completed **ONLY** by an eligible organization that filed Form 5768)

Check **a**  if the organization belongs to an affiliated group. Check **b**  if you checked 'a' and 'limited control' provisions apply.

<b>Limits on Lobbying Expenditures</b>		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
(The term 'expenditures' means amounts paid or incurred.)			
<b>36</b>	Total lobbying expenditures to influence public opinion (grassroots lobbying) . . . . .	<b>36</b> 88,992.	88,992.
<b>37</b>	Total lobbying expenditures to influence a legislative body (direct lobbying) . . . . .	<b>37</b> 887,627.	887,627.
<b>38</b>	Total lobbying expenditures (add lines 36 and 37) . . . . .	<b>38</b> 976,619.	976,619.
<b>39</b>	Other exempt purpose expenditures . . . . .	<b>39</b> 114,166,097.	114,166,097.
<b>40</b>	Total exempt purpose expenditures (add lines 38 and 39) . . . . .	<b>40</b> 115,142,716.	115,142,716.
<b>41</b>	Lobbying nontaxable amount. Enter the amount from the following table — <b>If the amount on line 40 is — The lobbying nontaxable amount is —</b> Not over \$500,000 . . . . . 20% of the amount on line 40 . . . . . Over \$500,000 but not over \$1,000,000 . . . . . \$100,000 plus 15% of the excess over \$500,000 Over \$1,000,000 but not over \$1,500,000 . . . . . \$175,000 plus 10% of the excess over \$1,000,000 Over \$1,500,000 but not over \$17,000,000 . . . . . \$225,000 plus 5% of the excess over \$1,500,000 Over \$17,000,000 . . . . . \$1,000,000 . . . . .	<b>41</b> 1,000,000.	1,000,000.
<b>42</b>	Grassroots nontaxable amount (enter 25% of line 41) . . . . .	<b>42</b> 250,000.	250,000.
<b>43</b>	Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36 . . . . .	<b>43</b> 0.	0.
<b>44</b>	Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38 . . . . .	<b>44</b> 0.	0.
<b>Caution:</b> If there is an amount on either line 43 or line 44, you must file Form 4720.			

**4 -Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.  
 See the instructions for lines 45 through 50.)

Calendar year (or fiscal year beginning in) ▶	Lobbying Expenditures During 4-Year Averaging Period				
	(a) 2002	(b) 2001	(c) 2000	(d) 1999	(e) Total
<b>45</b> Lobbying nontaxable amount . . . . .	1,000,000.	1,000,000.	1,000,000.	1,000,000.	4,000,000.
<b>46</b> Lobbying ceiling amount (150% of line 45(e)) . . . . .					6,000,000.
<b>47</b> Total lobbying expenditures . . . . .	976,619.	798,413.	951,856.	934,795.	3,661,683.
<b>48</b> Grassroots non-taxable amount . . . . .	250,000.	250,000.	250,000.	250,000.	1,000,000.
<b>49</b> Grassroots ceiling amount (150% of line 48(e)) . . . . .					1,500,000.
<b>50</b> Grassroots lobbying expenditures . . . . .	88,992.	122,333.	62,968.	42,540.	316,833.

**Part VI-B Lobbying Activity by Nonelecting Public Charities**

(For reporting only by organizations that did not complete Part VI-A) (See instructions.)

N/A

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:

- a** Volunteers . . . . .
- b** Paid staff or management (Include compensation in expenses reported on lines **c** through **h**.) . . . . .
- c** Media advertisements . . . . .
- d** Mailings to members, legislators, or the public . . . . .
- e** Publications, or published or broadcast statements . . . . .
- f** Grants to other organizations for lobbying purposes. . . . .
- g** Direct contact with legislators, their staffs, government officials, or a legislative body . . . . .
- h** Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means . . . . .
- i** Total lobbying expenditures (add lines **c** through **h**.) . . . . .

Yes	No	Amount

If 'Yes' to any of the above, also attach a statement giving a detailed description of the lobbying activities.

Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations (See instructions)

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting organization to a noncharitable exempt organization of:

- (i) Cash
(ii) Other assets
b Other transactions:
(i) Sales or exchanges of assets with a noncharitable exempt organization
(ii) Purchases of assets from a noncharitable exempt organization
(iii) Rental of facilities, equipment, or other assets
(iv) Reimbursement arrangements
(v) Loans or loan guarantees
(vi) Performance of services or membership or fundraising solicitations

Table with 3 columns: Question identifier, Yes, No. Rows correspond to items (i)-(vi) under section a and item c.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.
d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received:

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Includes entries for 'The Conservation Campaign'.

52a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? [X] Yes [ ] No

b If 'Yes,' complete the following schedule:

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Includes entry for 'The Conservation Campaign'.

Name The Trust for Public Land	Employer Identification Number 23-7222333
-----------------------------------	--

**Part I, Line 8, Column (A) Securities**

**Public Securities**

Description	Gross Sales Price	Basis	
		Cost	Selling Expenses
Publicly Traded Securities			

**Nonpublic Securities**

Description	Date Acquired and Method	Date Sold and to Whom	Gross Sales Price	Cost, other basis or FMV when donated (State which on top)
Bank of America CDs	n/a	n/a	2,500,000.	2,500,000.
Vanguard Investment Funds	n/a	n/a	0.	-14,251.
PIMCO Funds	n/a	n/a	12,328,493.	12,000,000.
Harbor Properties	n/a	n/a	99,725.	204,660.
<b>Total Securities</b>			14,928,218.	14,690,409.
<b>Gain or (Loss) from Sale of Securities</b>				237,809.

**Part I, Line 8, Column (B) Other Assets**

Description	Date Acquired and Method	Date Sold and to Whom	Gross Sales Price	Cost, other basis or FMV when donated	
				Cost	Depreciation
Woodland Farms	01/29/02	04/09/02	168,260.		167,000.
Thornton IV Bond/Toot A	04/18/02	04/18/02	160,452.		178,280.
Thornton IV Bond/Toot B	04/18/02	04/18/02	190,224.		211,360.
See Sale of Other Assets			2,666,394.		2,737,942.
<b>Total Other Assets</b>			3,185,330.		3,294,582.
<b>Gain or (Loss) from Sale of Other Assets</b>					-109,252.

Form 990, Page 1, Part I, Line 9

**Special Events and Activities Statement**

List of Three Largest Events and Type and Number of Others	Gross Receipts	Less Contributions	Gross Revenue	Less Direct Expenses	Net Income (Loss)
Stegner Circle Synder / Killion Evening	4,830.	1,515.	3,315.	5,981.	-2,666.
<b>Total</b>	<u>4,830.</u>	<u>1,515.</u>	<u>3,315.</u>	<u>5,981.</u>	<u>-2,666.</u>

Form 990, Page 2, Part II, Line 43

**Other Expenses Stmt**

Other expenses not covered above (itemize):	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
Grants & Contrib.	710,100.	700,798.	-2,003.	11,305.
Books, Dues, Sub.	194,940.	94,108.	85,432.	15,400.
Appraisal	1,252,520.	1,252,520.	0.	0.
Acq & Conv	1,259,431.	1,259,431.	0.	0.
Other Project	2,773,702.	2,748,224.	0.	25,478.
Other Professional	7,886,221.	7,853,222.	0.	32,999.
<b>Total</b>	<u>14,076,914.</u>	<u>13,908,303.</u>	<u>83,429.</u>	<u>85,182.</u>

Form 990, Page 3, Part IV, Line 54

**Investments - Securities Statement**

Line 54 – Investments - Securities:	Beginning of Year	End of Year
Mutual Funds	54,091,448.	64,297,243.
Certificates of Deposit	2,500,000.	0.
U.S. Government Obligations	1,118,264.	213,468.
Corporate Bonds & Notes	616,844.	264,626.
Common Stocks and Equities	0.	0.
<b>Total</b>	<u>58,326,556.</u>	<u>64,775,337.</u>

Form 990, Page 3, Part IV, Line 56

**Investments - Other Statement**

Line 56 – Investments - Other:	Beginning of Year	End of Year
Harbor Properties, Inc. (non-publicly traded stock)	204,660.	99,725.
<b>Total</b>	<u>204,660.</u>	<u>99,725.</u>

Form 990, Page 3, Part IV, Lines 57a & 57b  
**Land, Buildings and Equipment Statement**

	(a) Cost/Other Basis	(b) Accumulated Depreciation	(c) Book Value
Building	1,788,360.	1,136,711.	651,649.
Furniture & Fixtures	341,530.	296,930.	44,600.
Equipment	1,562,918.	1,113,982.	448,936.
Leasehold Improvements	560,145.	312,440.	247,705.
<b>Total</b>	<u>4,252,953.</u>	<u>2,860,063.</u>	<u>1,392,890.</u>

Form 990, Page 3, Part IV, Line 58  
**Other Assets Statement**

Line 58 - Other Assets:	Beginning of Year	End of Year
Deposits on Land Transactions	4,019,478.	4,150,274.
Open Space Holdings	137,250,907.	122,558,392.
Miscellaneous	235,624.	160,326.
<b>Total</b>	<u>141,506,009.</u>	<u>126,868,992.</u>

Form 990, Page 3, Part IV, Line 65  
**Other Liabilities Statement**

Line 65 - Other Liabilities:	Beginning of Year	End of Year
Mitigation Advances	4,364,442.	3,390,364.
Agency transaction liability	3,357,295.	133,946.
Liability to Beneficiaries of Charitable Trusts	56,272,657.	47,850,000.
<b>Total</b>	<u>63,994,394.</u>	<u>51,374,310.</u>

Form 990, Page 4, Part V  
**List of Officers, Etc. Statement**

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (if not paid, enter -0-)	(D) Contributions to employee benefit plans and deferred compensation	(E) Expense account and other allowances
Denny, George P. 500 Boylston St, Ste 1880 Boston, MA 02116	1st Vice Chr/Dir 2	0.	0.	0.



Form 990, Page 4, Part V

Continued

**List of Officers, Etc. Statement**

<b>(A)</b> Name and address	<b>(B)</b> Title and average hours per week devoted to position	<b>(C)</b> Compensation (if not paid, enter -0-)	<b>(D)</b> Contributions to employee benefit plans and deferred compensation	<b>(E)</b> Expense account and other allowances
Ferguson, Douglas P. 591 Redwood Highway Mill Valley, CA 94941	Director 2.3	0.	0.	0.
Hoyte, James S. 1350 Massachusetts Ave, Rm 935 Cambridge, MA 02138	Director 2	0.	0.	0.
Lee, Eugene C. 19214 Willow Lane Sonoma, CA 95476	Director 2.3	0.	0.	0.
Patterson, Michael E. 270 Park Ave, 9th Floor New York, NY 10017	Director 2	0.	0.	0.
Raff, Douglass A. 1001 Fourth Ave Plaza, Ste 4500 Seattle, WA 98154	Director 2	0.	0.	0.
Richards, Roy, Jr. One Southwire Dr. Carrollton, GA 30119	Director 2	0.	0.	0.
Ridder, Marie 1219 Crest Lane McLean, VA 22101	Director 2	0.	0.	0.
Rogers, William B. 116 New Montgomery, 4th Fl San Francisco, CA 94105	Director/President 40	223,292.	10,950.	0.
Rosen, Martin J. 70 Lancaster Avenue Kentfield, CA 94904-1605	Director 5	0.	0.	0.
Sano, James D. 2627 Lombard St. San Francisco, CA 94123	Director 2.3	0.	0.	0.
Tone, F. Jerome 980 Fifth Ave, Ste 202 San Rafael, CA 94901	Director 2.3	0.	0.	0.
Trifiro, Matthew G. 1850 North Stanley Ave Los Angeles, CA 90046	Director 2	0.	0.	0.
Wyckoff, Martha 1947 Broadway East Seattle, WA 98102	Director 2.3	0.	0.	0.
Benson, Ralph 116 New Montgomery, 4th Fl. San Francisco, CA 94105	Sr Vice Pres 40	153,250.	7,663.	0.
Lee, Nelson J. 116 New Montgomery, 4th Fl. San Francisco, CA 94105	Sr VP/Sec/Gen Counsel 40	138,528.	6,926.	0.

Form 990, Page 4, Part V

Continued

**List of Officers, Etc. Statement**

<b>(A)</b> Name and address	<b>(B)</b> Title and average hours per week devoted to position	<b>(C)</b> Compensation <b>(if not paid, enter -0-)</b>	<b>(D)</b> Contributions to employee benefit plans and deferred compensation	<b>(E)</b> Expense account and other allowances
Lee, Holden 116 New Montgomery, 4th Fl. San Francisco, CA 94105	Sr VP/Treas/CFO 40	151,674.	7,584.	0.
Marcus, Felicia 116 New Montgomery, 4th Fl. San Francisco, CA 94105	Exec VP/COO 40	164,351.	8,218.	0.
McIntyre, Robert W. 116 New Montgomery, 4th Fl. San Francisco, CA 94105	Sr Vice Pres 40	88,446.	4,422.	0.
Allen W. Dale 306 North Monroe St. Tallahassee, FL 32301	Sr Vice Pres 40	141,562.	7,078.	0.
Blair, Bowen, Jr. 1211 SW Sixth Ave Portland, OR 97204	Sr Vice Pres 40	131,450.	6,573.	0.
Cook, D. Ernest 33 Union St. Boston, MA 02108	Sr VP/Asst Treas 40	141,712.	7,086.	0.
Front, Alan 116 New Montgomery, 4th Fl San Francisco, CA 94105	Sr Vice Pres 40	141,562.	7,078.	0.
Harrison, Ted O. 409 East Palace, Ste 3 Santa Fe, NM 87501	Sr Vice Pres 40	116,933.	5,847.	0.
Harvey, Rose 666 Broadway, 9th Floor New York, NY 10012	Sr Vice Pres 40	139,449.	6,972.	0.
Thompson, Stephen E. 418 Montezuma Santa Fe, NM 87501	Sr Vice Pres 40	138,528.	6,926.	0.
Blaha, Kathleen 660 Pennsylvania Ave, SE Ste 401 Washington, DC 20003	Sr Vice Pres 40	119,960.	5,998.	0.
Dobratz, Tod 116 New Montgomery, 4th Fl. San Francisco, CA 94105	VP/Asst Treas/Asst CFO/Controller - 40	116,283.	5,814.	0.
Forbes, Peter 33 Union St. Boston, MA 02108	Vice President 40	96,060.	4,803.	0.
Hatch, Francis 33 Union St. Boston, MA 02108	Vice President 40	120,878.	6,044.	0.
Holderman, Reed 116 New Montgomery, 3rd Fl. San Francisco, CA 94105	Vice President 40	141,562.	7,078.	0.

Form 990, Page 4, Part V

Continued

**List of Officers, Etc. Statement**

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (if not paid, enter -0-)	(D) Contributions to employee benefit plans and deferred compensation	(E) Expense account and other allowances
Ives, Susan 116 New Montgomery, 4th Fl. San Francisco, CA 94105	Vice President 40	139,056.	6,953.	0.
Kane-Szynal, Lesley 660 Pennsylvania Ave SE #401 Washington, DC 20002	Vice President 40	107,183.	5,359.	0.
Lee, Craig 1011 Western Ave, Ste 605 Seattle, WA 98104	Vice President 40	102,127.	5,106.	0.
Whiteford, Cynthia M. 2610 University Ave Ste 300 St. Paul, MN 55114	Vice President 40	126,395.	6,320.	0.
Brehm, Laura 116 New Montgomery, 4th Fl. San Francisco, CA 94105	Vice President 40	126,395.	6,320.	0.
Gage, Michael J. 418 Montezuma Ave Santa Fe, NM 87501	Vice President 40	136,506.	6,825.	0.
Dean, Jay 116 New Montgomery, 4th Fl. San Francisco, CA 94105	Vice President 40	121,339.	6,067.	0.
Hoesterey, Roger 1011 Western Ave, Ste 605 Seattle, WA 98104	Vice President 40	110,823.	5,541.	0.
Guthrie, Joyce 116 New Montgomery, 4th Fl. San Francisco, CA 94105	Asst Secretary 40	49,133.	2,457.	0.

Total

3,484,437.    174,008.    0.

**Schedule of Gains and Losses from Sale of Assets****Sale of Other Assets**

Description	Date Acquired and Method	Date Sold and to Whom	Gross Sales Price	Cost, other basis or FMV when donated	
<u>Consolidated Exchange III</u>	06/12/89	05/06/02	54,000.	<u>Cost</u> <u>Depreciation</u> <u>Basis</u>	<u>60,000.</u>
<u>Thornton IV</u>	05/31/02	05/31/02	178,164.	<u>Cost</u> <u>Depreciation</u> <u>Basis</u>	<u>197,960.</u>

Schedule of Gains and Losses from Sale of Assets  
**Sale of Other Assets**

Continued

Description	Date Acquired and Method	Date Sold and to Whom	Gross Sales Price	Cost, other basis or FMV when donated	
				Cost Depreciation Basis	Donation FMV
Magnolia	04/26/01	06/27/02	0.		2.
Castle Trail	10/28/02	10/28/02	247,000.		247,000.
Warren RI / Attemann	11/07/02	11/15/02	210,000.		210,000.
Warren RI / Friedman	11/07/02	11/08/02	280,000.		280,000.
Warren RI / Old Warren Marina LLC	11/07/02	11/21/02	370,000.		370,000.
Warren RI/Tony's Wharf LLC	11/07/02	11/21/02	325,000.		325,000.
Warren RI / Collins/Heckert	11/07/02	12/19/02	325,000.		325,000.
Pond of Safety / Reichert	11/27/01	12/23/02	7,980.		7,980.
Neponset / Forbes Woods	06/28/02	12/20/02	441,750.		465,000.
Georgetown (Geballe)	08/20/01	03/14/03	227,500.		250,000.

Totals

2,666,394.2,737,942.

**Supporting Statement of:**

Form 990 p 1/Line 20

<b>Description</b>	<b>Amount</b>
Unrealized gain (loss) on investments carried at market value.	-607,045.
Total	<u>-607,045.</u>

**Supporting Statement of:**

Form 990 p 2/Line 30 column (D)

<b>Description</b>	<b>Amount</b>
GL Account #81070	41,547.
Vendor #1388 - Catherine Connolly (from GL#81100)	84,000.
Total	<u>125,547.</u>

**Attachment 1(a)**

**The Trust for Public Land**

Form 990 (Tax Year 2002)

Fiscal Year Ended March 31, 2003

EIN: 23-7222333

**Form 990, Part II, Line 22:**

**Summary of contributions made to public agencies and other non-profit organizations**

**(CASH)**

DATE	VENDOR NAME	AMOUNT
9/30/2002	BIXBY II	750,000.00
3/31/2003	BENTLEY 2000 FAMILY TRUST	562,000.00
<b>Various</b>	<b>NATURE CONSERVANCY TH</b>	<b>493,892.00</b>
10/31/2002	EL CAPITAN	450,000.00
3/31/2003	RCL BLM GRANT TO 96070	326,459.00
<b>Various</b>	<b>THE CONSERVATION CAMPAIGN</b>	<b>245,000.00</b>
9/17/2002	THE NORTH GEORGIA COM	100,000.00
7/15/2002	ST. CROIX O'BRIEN/MUSEUM FORST	90,000.00
3/31/2003	METRO PARKS TRUST FUND GRANT	85,250.00
9/9/2002	GEORGIA DEPARTMENT OF	80,000.00
6/12/2002	TOWN OF RANDOLPH	74,794.66
6/26/2002	MIANUS RIVER WATERSHE	70,500.00
1/28/2003	GALLATIN VALLEY LAND	52,000.00
11/20/2002	LAND TRUST FOR	50,000.00
2/20/2003	ALACHUA CONSERVATION	50,000.00
3/31/2003	CALVES ISLAND	50,000.00
11/30/2002	BAYVIEW PARK CLEARWATER	50,000.00
2/28/2003	DEBIT PROJ GRANTS ROARING FORK	50,000.00
3/31/2003	MAINE COMMUNITY FOUND	40,000.00
6/12/2002	TOWN OF MANCHESTER	40,000.00
12/31/2002	PHILLIPS FARM SOUTHBURY	33,227.00
Various	Various Under \$2,000 from account 96070	27,891.46
<b>Various</b>	<b>FRIENDS OF MONOMOY I</b>	<b>25,074.00</b>
1/31/2003	NEVADA COUNTY LAND TR	25,000.00
1/8/2003	NEW MEXICO LAND CONSE	25,000.00
2/13/2003	CITY OF ROSEWELL	20,000.00
7/24/2002	Dakota Citizens for L	20,000.00
3/31/2003	NEPONSET RIVER WATERSHED GRANT	20,000.00
1/10/2003	PARTNERS FOR PARKS	15,000.00
4/17/2002	CITY OF CHATTANOOGA	15,000.00
3/26/2003	CITIZENS FOR COMMUNIT	15,000.00
6/27/2002	TOWN OF GROVELAND	14,887.00
Various	Various Under \$2,000 from account 96090	11,100.00
8/15/2002	TOWN OF IPSWICH	10,000.00
8/14/2002	Mashpee Wampanoag Ind	10,000.00
6/19/2002	NH LAND AND COMMUNITY	9,000.00
11/30/2002	TUMBLEDOWN MTN EASEMENT	9,000.00
3/31/2003	MAGNOLIA/MANCHESTER	8,800.00
12/31/2002	CORRECT ENTRY MN COMMUNITY GDN	7,589.00
3/31/2003	PETALUMA RIVER BANKER/MARKS	7,290.00
5/31/2002	GOMPERS BOHEMIAN	7,000.00
<b>Various</b>	<b>CITIZENS FOR NH LAND</b>	<b>6,500.00</b>
<b>Various</b>	<b>SAVE BARNEGAT BAY</b>	<b>5,500.00</b>
3/31/2003	HALAWA II	5,500.00
4/12/2002	MARINE TRADES ASSOC.O	5,000.00
8/12/2002	Friends of Pisgah	5,000.00
1/10/2003	ANIMAL PROTECTION LEA	5,000.00
3/26/2003	NEPONSET RIVER WATERS	5,000.00

**Form 990, Part II, Line 22:**

**Summary of contributions made to public agencies and other non-profit organizations**

**(CASH)**

<b>DATE</b>	<b>VENDOR NAME</b>	<b>AMOUNT</b>
3/31/2003	TOWN OF SHELBURNE GRANT ACCRUE	5,000.00
4/12/2002	YOUTH ENVIRONMENTAL S	4,605.00
7/3/2002	EDITH COMMUNITY GARDE	4,500.00
4/12/2002	BROOKLYN BEARS GARDEN	4,000.00
4/12/2002	FORKED RIVER MOUNTAIN	4,000.00
6/12/2002	TRUST FOR LAND RESTOR	3,500.00
<b>Various</b>	<b>PUBLIC RADIO CENTER</b>	<b>3,333.65</b>
5/24/2002	HUMAN COMPASS	3,275.00
10/31/2002	KENDALL NEIGHBORS	3,250.00
4/12/2002	NEW JERSEY AUDUBON SO	3,050.00
<b>Various</b>	<b>GREEN GUERILLAS INC.</b>	<b>3,050.00</b>
12/3/2002	MINNEAPOLIS COMM GDNS #83054	2,715.00
4/30/2002	FRIENDS OF MEADOW PON	2,500.00
<b>Various</b>	<b>AMC</b>	<b>2,500.00</b>
6/7/2002	52 PEOPLE FOR	2,200.00
4/19/2002	BISSEL GARDENS INC.	2,170.00
6/7/2002	CHERRY TREE	2,000.00
10/28/2002	THE FRIENDS OF FORT	2,000.00
	<b>TOTAL</b>	<b>4,140,902.77</b>
	<b>CHECK FIGURE</b>	<b>4,140,902.77</b>
	<b>VARIANCE</b>	<b>0.00</b>



**Attachment 1(b)****The Trust for Public Land**

Form 990 (Tax Year 2002)

Fiscal Year Ended March 31, 2003

EIN: 23-7222333

**Form 990, Part II, Line 22:****Summary of Contributions Made to Public Agencies and other non-profit organizations (NON-CASH)**

Project Number	Conveyed Date	Project Name	St	Acres	Acquiring Agency	FMV Basis	Fair Market	Less:	Contribution Made
							Value of Land Conveyed	Consideration Received	
53445	06/21/00	Ruffner Mountain Additions	AL	3	Ruffner Mountain Nature Coalition, IC	B	6,912	0	6,912
23501	12/29/00	Arrowleaf - Lot 1A Adj / Early Winter	WA		Prior year adjustment		0	(23,191)	23,191
40136	08/06/01	Kaplan Donation	AZ	4	Central Arizona Land Trust	B	40,000	0	40,000
68505	04/12/02	HL White Lake	NJ	58	Township of Sparta	A	1,450,000	1,250,000	200,000
56043	04/24/02	CRP/Blue Circle Douglas	GA	249	Douglas County Park & Recreation Dept	B	1,136,000	565,000	571,000
22122	04/29/02	Wolverine Basin	MT	202	Beaver Land - Deer Lodge Nat'l Forest	B	503,918	500,000	3,918
36204	05/01/02	Schallenberger Ridge	CA	750	CA State Dept of Parks & Recreation	A	1,027,370	1,000,000	27,370
53487	05/09/02	Ft. Walton/Nicolaides	FL	2	City of Ft. Walton Beach	B	1,200,000	1,075,000	125,000
68528	05/09/02	Scudder Post House Woods	NJ	1,093	Township of Harding & NJ Audubon Society	A	600,000	300,000	300,000
57433	05/17/02	GP/Atlanta/Swann Preserve	GA	57	City of Atlanta	B	310,000		310,000
68511	05/21/02	HL Wallkill Mount Bethel	NJ	145	United States Dept of Interior	A	7,400,000	4,400,000	3,000,000
71119	05/28/02	Mashpee	MA		Mashpee Wampanoag Tribal Indian Council	A	5,500	0	5,500
82025	05/30/02	Gompers Bohemian	IL	1	Chicago Park District	A	1,127,000	1,115,000	12,000
40112	06/05/02	Red Mountain/Garard	CO	110	Ouray County	A	415,000	275,000	140,000
62854	06/14/02	Hemstead Harbor	NY	4	Town of North Hempstead	A	2,200,000	1,950,000	250,000
71147	06/27/02	Lake Cochichewick	MA	35	Town of North Andover	B	2,650,000	2,510,870	139,130
71130	06/27/02	Magnolia	MA	2	Town of Gloucester & Manchester by-the Sea	E	1,399,998	848,700	551,298
71149	06/27/02	Meadow Pond	MA	57	Town of Groveland	A	775,000	600,000	175,000
71122	06/28/02	Betty's Neck	MA	291	Town of Lakeville	A	8,442,100	8,150,000	292,100
40350	06/28/02	Kallison Ranch	TX	1,162	Texas Parks & Wildlife Dept	A	6,980,000	5,810,000	1,170,000
56043	07/01/02	CRP/Blue Circle Douglas	GA	244	Douglas County Park & Recreation Dept	B	3,239,000	1,830,000	1,409,000
68801	07/01/02	Project Heal	NJ	36	Project Heal, Inc	A	845,000	615,875	229,125
71145	07/17/02	Neponset/Forbes Woods	MA	24	Commonwealth of MASS	A	2,935,000	2,700,000	235,000
57311	07/19/02	Douglas/Dog/Riverwalk	GA	802	Douglas County, GA	B	6,000,000	5,815,225	184,775
40160	08/07/02	BST/American Fork	UT	57	United States Forest Service (Region 4)	B	105,000	96,000	9,000
52485	08/08/02	Broward/Lange	FL	12	Broward County	B	3,810,000	3,400,000	410,000
53081	08/09/02	Itchetucknee Trace/Reagan	FL	2	Bd of Trustees - Internal Trust Fund - State of FL	B	147,200	0	147,200
40596	08/20/02	Leyden Road/Plaza LLC	CO	162	City of Arvada	A	830,000	826,200	3,800
52991	08/27/02	JAX/Ribault River Addition	FL	2	City of Jacksonville	B	75,000	50,000	25,000
40050	08/29/02	Bromley	CO	124	Adams County Commissioners	A	2,914,000	1,950,000	964,000
52984	09/04/02	JAX/Beach & Peach	FL	68	City of Jacksonville	b	1,500,000	1,427,000	73,000
72102	09/09/02	Chopmist Hill Inn	RI	40	Town of Scituate	A	395,300	280,000	115,300
33104	09/17/02	Bixby Ocean Ranch II	CA	325	US Dept of Agriculture	A	6,959,977	5,000,000	1,959,977
68853	09/23/02	Galloway Township/Ponzio	NJ	41	Township of Galloway & State of NJ DEP	A	700,000	487,500	212,500

**Form 990, Part II, Line 22:**

**Summary of Contributions Made to Public Agencies and other non-profit organizations (NON-CASH)**

Project Number	Conveyed Date	Project Name	St	Acres	Acquiring Agency	FMV Basis	Fair Market	Less:	Contribution Made
							Value of Land Conveyed	Consideration Received	
54571	10/01/02	Cloudland Connector II	TN	48	Jim & Elizabeth Branch	B	145,300	133,924	11,376
33503	10/04/02	El Capitan	CA	2,510	State of California	A	12,000,000	9,500,000	2,500,000
56020	10/14/02	CRP/Blue Circle Douglas	GA	3	City of Atlanta	B	48,600	0	48,600
52992	10/31/02	JAX/Dunnam	FL	167	City of Jacksonville	B	965,000	919,500	45,500
56001	11/07/02	CRP/Glass	GA	84	National Park Service	B	7,600,000	6,966,000	634,000
33214	11/07/02	Los Osos/Powell	CA	40	State of California	A	1,500,000	0	1,500,000
54571	11/19/02	Cloudland Connector II	TN	200	State GA DNR Div of State Parks	B	710,745	520,546	190,199
34104	11/20/02	Cowell Ranch	CA	3,865	State of CA, Dept of Parks & Recreation	A	13,935,000	3,655,128	10,279,872
23501	12/06/02	Arrowleaf - Lot 2	WA	232	Tom & Sonya Compiob	D	2,800,000	1,065,000	1,735,000
37430	12/17/02	Volcan Mountain 30	CA	123	USDA Forest Service	A	365,898	443,929	(78,031)
53600	12/20/02	Blues Creek Ravine	FL	163	Alachua Conservation Trust Inc.	B	1,750,000	1,650,000	100,000
57444	12/20/02	City Spaces/Atlanta/Tanyard Creek	GA	7	City of Atlanta	B	1,100,000	700,000	400,000
56889	12/20/02	CRP/Ashley	GA	14	National Park Service	B	476,000	474,793	1,207
56882	12/20/02	CRP/Pruitt	GA	5	National Park Service	B	243,000	240,000	3,000
56690	12/20/02	Hardman Farm	GA	173	Georgia Dept of Natural Resources	B	2,720,000	570,000	2,150,000
74115	12/20/02	Phillips Farm/Southbury	CT	97	Southbury Land Trust	B	1,275,000	925,000	350,000
40606	12/23/02	Brazoria/Swaggart	TX	609	Brazoria National Wildlife Refuge	A	403,375	0	403,375
40176	12/23/02	URMCC/Schmidt	UT	12	US Fish & Wildlife Service	A	630,000	0	630,000
83019	12/27/02	Consolidated Exchange III	MN	160	Minnesota Dept of Natural Resources	A	98,000	0	98,000
57441	12/30/02	City Spaces/South River/Genier	GA	26	Dekalb County	B	415,000	400,000	15,000
62952	12/30/02	Huffer Road	NY	34	County of Monroe	A	884,000	865,000	19,000
31102	12/30/02	Pemaco	CA	1	City of Maywood	A	946,000	400,000	546,000
83066	12/30/02	Pind Bend Bluffs/Malcolm	MN	50	State of Minnesota	B	673,000	623,000	50,000
57514	12/31/02	City Spaces/S. River/Norfolk Southern	GA	74	Dekalb County Georgia	B	1,384,000	1,050,000	334,000
56987	12/31/02	Sawnee Mountain/M. Mashburn	GA	90	Forsyth County	B	1,530,000	800,000	730,000
68854	01/06/03	Slims Ranch	NH	60	County of Camden	B	5,600,000	4,700,000	900,000
53982	01/15/03	Indrio Blueway Buffer	FL	105	St. Lucie County, Florida	B	1,370,000	1,320,000	50,000
57500	01/17/03	Cityspaces/Dekalb/Bouldercrest	GA	136	Dekalb County	B	5,165,000	3,066,000	2,099,000
57445	01/24/03	Cityspaces/South River/Lakes	GA	51	Dekalb County	B	230,000	121,036	108,964
53084	01/27/03	Ichetucknee Trace/Williams	FL	1	Bd of Trustees - Internal Trust Fund - State of FL	B	120,000	0	120,000
22127	01/29/03	Skinner Ranch	MT	956	Gallatin Valley Land Trust	A	3,660,000	1,950,000	1,710,000
53493	01/30/03	Fort Walton Beach/Fischer	FL	1	City of Ft. Walton Beach	B	435,000	430,000	5,000
31137	02/05/03	Paramount II	CA	1	City of Paramount	A	235,000	223,550	11,450
81027	02/07/03	Bass Lake	OH	574	Geauga County Park District	A	6,100,000	5,737,336	362,664
52413	02/27/03	Southwest Overtown Playground	FL	0	Miami Dade County	B	120,000	0	120,000
53462	03/05/03	Stallworth Preserve	FL	3	Walton County	B	2,600,000	2,400,000	200,000
58852	03/11/03	Joyner Farm	NC	117	Town of Wake Forest	B	4,810,000	4,150,000	660,000
40431	03/13/03	High Elk/McGill	CO	40	Crested Butte Land Trust	Z	350,000	0	350,000
82034	03/19/03	Marian Fathers	IL	5	City of Chicago	A	1,880,000	1,400,000	480,000

**Form 990, Part II, Line 22:**

**Summary of Contributions Made to Public Agencies and other non-profit organizations (NON-CASH)**

Project Number	Conveyed Date	Project Name	St	Acres	Acquiring Agency	FMV Basis	Fair Market	Less:	Contribution Made
							Value of Land Conveyed	Consideration Received	
40356	03/20/03	DMAP/Denver Wholesale Florists	CO	18	City of Centennial & State of CO	A	1,295,000	709,000	586,000
40670	03/24/03	Tribal/Shoshone Massacre Site	ID	27	Northwest Band of the Shoshone Nation	Z	54,900	0	54,900
52100	03/25/03	Virgin Islands Salt River/Naylor	VI	13	National Park Service	B	235,000	16,800	218,200
68139	03/27/03	Barnegat Bay/AT&T Goodluck Point	NH	213	US Fish & Wildlife Service & Township of Berkeley	A	750,000	0	750,000
64054	03/27/03	Old Place Creek Saperstein	NY	12	People of the State of NY - Dept of Environmental	B	1,053,000	937,500	115,500
31121	03/27/03	Wrigley Heights II	CA	1	City of Long Beach	B	810,000	801,900	8,100
56988	03/28/03	Sawnee Mountain/Barker Residence	GA	13	Forsyth County	B	1,810,000	1,800,000	10,000
40427	03/29/03	SLV/Alamosa Lillpop	CO	2,394	US Fish & Wildlife Service	A	1,057,000	787,000	270,000
40300	03/29/03	Utah Forest Legacy/Blondquist	UT	2,394	State of Utah Dept of Natural Resource	A	2,011,665	1,508,749	502,916
74114	03/31/03	Mather Meadow	CT	6	The Land Trust of Darien Inc	A	2,950,000	2,635,000	315,000
40669	03/31/03	Taos Valley Overlook IIIb	NM	372	Bureau of Land Management	A	3,060,000	1,613,000	1,447,000
71119	05/28/02	Mashpee	MA		TPL Valuation Adjustments	A	244,500	150,000	94,500
71146	05/30/02	Princeton/E. Wachusett Brook	MA	17	TPL Valuation Adjustments	B	1	1	0
71122	06/28/02	Betty's Neck (Lakeville)	MA	149	TPL Valuation Adjustments	A	910,400	0	910,400
71145	07/17/02	Neponset/Forbes Woods	MA	2	TPL Valuation Adjustments	Z	100,000	0	100,000
56020	10/14/02	CRP/Blue Circle Douglas	GA	1	TPL Valuation Adjustments	B	4,800	0	4,800
56027	10/14/02	CRP/GA Power/McDonough	GA	43	TPL Valuation Adjustments	B	1	0	1
40239	08/19/02	Kuhlman	OK	134	TPL Valuation Adjustments	A	60,000	0	60,000
77118	11/26/02	Tumbledown Mountain	ME	7,833	TPL Valuation Adjustments	B	1,250,000	1,250,000	0
71142	01/17/02	Legg Farm Easement	MA	44	TPL Valuation Adjustments	A	0	50,000	(50,000)
72103	11/15/02	Warren RI Historic Preservation	RI	1	TPL Valuation Adjustments	A	125,000	0	125,000
72103	11/15/02	Warren RI Waterfront	RI	1	TPL Valuation Adjustments	A	125,000	0	125,000
71105	02/11/03	East Boston Greenway	MA	3	TPL Valuation Adjustments	B	78,000	78,000	0
32306	12/31/02	Gover Ranch	CA	426	TPL Valuation Adjustments	B	647,545	647,545	0
65351	03/12/03	Boyd's	MD	887	TPL Valuation Adjustments	B	3,760,000	3,704,663	55,337
				24,779	Transactions with no Contributions		114,725,894	114,725,894	0
<b>TOTAL</b>				<b>56,782</b>			<b>\$292,514,899</b>	<b>\$243,618,972</b>	<b>\$48,895,926</b>

**Attachment 2**

**The Trust for Public Land**

Form 990 (Tax Year 2002)

Fiscal Year Ended March 31, 2003

EIN: 23-7222333

**Form 990, Part IV Line 51a:**

**Summary of Other Notes and Loans Receivable**

(created from NP-Principal Sheet w/info from NR Payment schedule)

Borrower	Original Amount	Balance Due	Date Issued	Date Matures	Repayment Terms [1]	Rate %	Security	Purpose Project Name
Board of County Commissioners of Miami-Dade Cty	8,700,000.00	2,700,000.00	11/30/99	11/30/03	Annual P, Monthly I	6.50%	Unsecured	Miami Circle, FL
City of Asheville, NC	925,000.00	297,016.29	06/02/99	05/02/04	Annual P & I payments	7.50%	Unsecured LP	Royal Pines
City of Manitou Springs	90,000.00	60,000.00	01/11/02	12/31/04	Annual P & I payments	6.00%	Unsecured	Little Sheep Mountain
City of Raleigh, NC	1,900,000.00	1,200,000.00	10/21/02	07/01/06	Annual P & I payments	5.25%	Unsecured LP	Lake Johnson, NC
City of Tampa, FL	8,340,000.00	7,340,000.00	01/03/03	01/03/06	Annual P & I payments	4.25%	Unsecured LP	Fort Brooke Park
City of West Palm Beach, FL	2,400,000.00	600,000.00	11/01/00	11/01/03	Annual P & I payments	4.25%	Unsecured LP	Ombres/West Palm Beach, FL
Conrad, Jack H.	135,000.00	135,000.00	05/11/01	06/06/03	P & I due at maturity	4.25%	Secured Mortgage	Millstone Plantation, FL
Conrad, Jack H.	150,000.00	150,000.00	02/07/03	04/06/03	P & I due at maturity	3.00%	Secured Mortgage	Millstone Plantation, FL
Dekalb County	350,000.00	350,000.00	12/31/02	06/02/03	P & I due at maturity	5.00%	Secured Deed of Trust	City Spaces/So River/Norfolk So
Parish of St. Tammany	2,250,000.00	1,796,705.00	12/20/01	03/20/04	Annual P & I payments	5.25%	Unsecured LP	Arms/Bayou Liberty
San Dieguito River Valley Conservancy	200,000.00	200,000.00	8/29/02	06/30/03	P & I due at maturity	5.00%	Secured Deed of Trust	Bernardo Mountain
Southbury Land Trust	213,000.00	213,000.00	12/19/02	06/30/03	P & I due at maturity	5.00%	Unsecured	Phillips Farm
St Lucie County Florida	1,320,000.00	1,043,000.00	01/15/03	01/15/06	Annual P & I payments	4.25%	Unsecured LP	Indrio Blueway
Town of Warren	500,000.00	500,000.00	03/17/03	04/30/03	P & I due at maturity	0.00%	Unsecured	Warren Waterfront
Township of Livonia	566,500.00	522,411.00	07/30/02	12/31/04	Annual P & I payments	6.50%	Unsecured LP	SugarBush
<b>TOTAL NOTES RECEIVABLE</b>		<b>17,107,132.29</b>						

**Attachment 3****The Trust for Public Land****Form 990 (Tax Year 2002)****Fiscal Year Ended March 31, 2003****EIN: 23-7222333****Form 990, Part IV Line 64b:****Summary of Notes Payable**

(created from NP-Principal sheet w/info from NP payment schedule)

<b>Creditor</b>	<b>Face Value</b>	<b>Balance Due</b>	<b>Date Issued</b>	<b>Date Matures</b>	<b>Repayment Terms [1]</b>	<b>Rate %</b>	<b>Security</b>	<b>Purpose Project Name</b>
Abe Poll Trust, The	100,000.00	(100,000.00)	12/03/99	12/03/03	P&I due at maturity	3.00%	S/DT/NR	Lyle Penninsula
Archuletta, David/Valley National Bank	198,384.00	(43,922.14)	12/31/91	12/31/06	Annual P & I payments	7.88%	Unsecd	Archuletta, NM
Bank of America Term Loan-Ln/Credit	744,000.00	(196,385.26)	10/23/91	09/30/06	Monthly P & I payments	5.60%	Term Ln	666 Broadway
Bank of America, FL	2,016,492.39	(1,788,197.39)	10/18/02	04/30/04	P due at maturity, monthly I	3.00%	Term Ln	Arms/Bayou Liberty
Bank of America, FL	1,197,211.00	(1,197,211.00)	12/20/02	06/20/03	P due at maturity, monthly I	3.00%	Cr/L	Deer Island / Sanders
Bank of America, FL	3,035,320.58	(628,275.25)	10/10/02	10/04/03	P due at maturity, monthly I	3.00%	Term Ln	Westmoreland/Port St. Lucie
Bank of America, N.A.-FL	8,700,000.00	(2,700,000.00)	11/26/99	11/30/03	P due at maturity, monthly I	3.60%	Unsecd	Miami Circle, FL
Bank of America, SF - Ln/Credit	647,000.00	(647,000.00)	03/27/03	12/27/03	P due at maturity, monthly I	3.00%	Cr/L	Patterson Bend I
Bank of America, SF - Ln/Credit	1,674,000.00	(1,674,000.00)	04/30/02	05/31/03	P due at maturity, monthly I	3.00%	Cr/L	Smith Village II
Bank of America, SF - Ln/Credit	800,000.00	(800,000.00)	08/15/02	08/15/03	P due at maturity, monthly I	3.00%	Cr/L	High Unidas
Bank of America, SF - Ln/Credit	1,259,915.00	(982,915.00)	01/15/03	07/15/04	P due at maturity, monthly I	3.00%	Cr/L	Indrio Blueway Buffer
Bank of America, SF - Ln/Credit	720,000.00	(720,000.00)	08/19/02	05/19/03	P due at maturity, monthly I	3.00%	Cr/L	Mt. Yonah/Chambers
Bank of America, SF - Ln/Credit	5,033,000.00	(853,814.00)	03/28/02	09/30/03	P due at maturity, monthly I	3.00%	Cr/L	Connecticut Lakes
Bank of America, SF - Ln/Credit	1,556,816.00	(1,556,816.00)	03/18/03	09/18/03	P due at maturity, monthly I	3.00%	Cr/L	Connecticut Lakes
Bank of America, SF - Ln/Credit	1,752,560.00	(1,752,560.00)	03/07/03	06/07/03	P due at maturity, monthly I	3.00%	Cr/L	Camp Shewahmegon/Lake Owen
Bank of America, SF - Ln/Credit	3,500,000.00	(1,430,686.00)	07/27/01	12/31/04	P due at maturity, monthly I	3.00%	Cr/L	SE MI Millenium Grnwy/McComb
Beitner, Brian	94,700.00	(94,700.00)	01/27/03	03/15/04	Principal due at maturity	0.00%	Unsecd	High Elk/McGill
Blount, Luther	500,000.00	(500,000.00)	03/14/03	04/18/03	P&I due at maturity	4.50%	Unsecd	Warren, RI II
Bruce J. Anderson Foundation	100,000.00	(100,000.00)	09/19/97	07/25/05	P due at maturity, Qtrly I	2.00%	Unsecd	Warren, RI
Clark Foundation	2,000,000.00	(2,000,000.00)	06/30/94	08/15/05	P due at maturity, Semi-annual I	2.00%	Unsecd	P.R.I.
Cleveland Foundation	150,000.00	(150,000.00)	12/31/02	12/31/07	Principal due at maturity	0.00%	Unsecd	East Sandusky Bay
Coastal Conservancy	350,000.00	(350,000.00)	12/17/02	06/17/04	Principal due at maturity	0.00%	S/DT/NR	Eco Village Farm, Richmond
Cormack, Carmel	90,000.00	(60,000.00)	01/11/02	01/11/05	Annual P & I payments	6.00%	Unsecd	Little Sheep Mountain
Cummins, Jacalyn L.	66,000.00	(12,630.37)	01/04/99	01/04/04	Annual P & I payments	4.51%	Unsecd	Paint Mines, CO
Ford Foundation	2,000,000.00	(2,000,000.00)	12/28/95	12/28/05	Annual P, Qtrly I	1.00%	Unsecd	P.R.I.
Gund Foundation	150,000.00	(150,000.00)	12/31/02	12/31/07	P due at maturity, Annual I	3.00%	Unsecd	East Sandusky Bay
HKH Foundation	250,000.00	(250,000.00)	09/25/01	09/01/03	P due at maturity, Semi-annual I	2.00%	Unsecd	P.R.I.
Hull, Gretchen S.	75,000.00	(5,000.00)	11/01/93	11/01/03	Principal due annually	0.00%	Unsecd	Puget Sound Open Space Fund
J.M. Kaplan Fund, The	250,000.00	(250,000.00)	06/06/00	05/18/04	Principal due at maturity	0.00%	Unsecd	Lundy Estate, NY
Knobloch Revolving	2,000,000.00	(2,000,000.00)	09/09/02	07/22/03	P due at maturity, Qtrly I	3.75%	Unsecd	P.R.I.
MacArthur Foundation I	2,000,000.00	(2,000,000.00)	09/25/87	09/30/06	P due at maturity, Qtrly I	3.50%	Unsecd	P.R.I.
MacArthur Foundation II	1,500,000.00	(1,500,000.00)	10/17/88	11/30/08	P due at maturity, Qtrly I	3.50%	Unsecd	P.R.I.
MacArthur Foundation III	1,000,000.00	(1,000,000.00)	08/23/90	12/31/08	P due at maturity, Qtrly I	3.50%	Unsecd	P.R.I.
Meadows Foundation	350,000.00	(350,000.00)	01/08/02	12/31/06	Principal due at maturity	0.00%	Unsecd	Program Related/non-specific
Metropolitan Life	5,000,000.00	(4,475,000.00)	12/19/96	12/19/06	P & I due quarterly	5.00%	Unsecd	P.R.I.
Meyer, Fred, Charitable Trust	300,000.00	(300,000.00)	10/01/89	06/01/03	Principal due at maturity	0.00%	Unsecd	Columbia Gorge, WA

**Form 990, Part IV Line 64b:****Summary of Notes Payable**

(created from NP-Principal sheet w/info from NP payment schedule)

<b>Creditor</b>	<b>Face Value</b>	<b>Balance Due</b>	<b>Date Issued</b>	<b>Date Matures</b>	<b>Repayment Terms [1]</b>	<b>Rate %</b>	<b>Security</b>	<b>Purpose Project Name</b>
New England, LLC	600,000.00	(600,000.00)	10/29/02	04/29/03	P & I due at maturity	5.00%	S/Mrtg/NR	Wardsboro(White's Hill)
Open Space Conservancy, Inc.	2,500,000.00	(2,275,000.00)	03/29/02	12/31/04	Annual P, Monthly I	3.00%	Unsecd	Connecticut Lakes
Packard Foundation, The David and Lucile	3,905,000.00	(3,905,000.00)	10/05/01	10/08/04	P & I due at maturity	3.00%	Unsecd	Pu'uhonua O Honaunau Park
Packard Foundation, The David and Lucile	2,127,630.00	(2,127,630.00)	09/25/01	09/25/03	P & I due at maturity	3.00%	Unsecd	Shallenberger II, CA
Packard Foundation, The David and Lucile	3,560,000.00	(3,560,000.00)	09/10/02	09/10/04	P & I due at maturity	3.00%	Unsecd	SPI/South Yuba River, CA
Plum Creek Timber Co.	1,953,000.00	(1,953,000.00)	03/28/03	06/28/03	Principal due at maturity	0.00%	S/DT/NR	Lake Easton I
Powerhouse, Inc.	48,000.00	(48,000.00)	05/05/98	02/28/03	Principal due at maturity	0.00%	Unsecd	Miccosukee Greenway, FL
Rhodes Trust Revolving Fund	1,000,000.00	(1,000,000.00)	10/25/02	10/30/04	P & I due at maturity	1.50%	Unsecd	unassigned
SunTrust Bank	4,598,395.44	(4,599,593.00)	03/25/02	09/25/03	P due at maturity, monthly I	3.00%	Unsecd	Hammons/Chorro Creek
SunTrust Bank	1,621,700.00	(1,621,548.61)	11/26/01	05/30/03	P due at maturity, monthly I	3.00%	Unsecd	Smith Village
SunTrust Bank	2,624,600.00	(2,474,762.53)	12/06/01	05/06/03	P due at maturity, monthly I	3.00%	Unsecd	Woodland Farms
SunTrust Bank	6,970,030.00	(6,970,030.00)	01/02/03	11/02/03	P due at maturity, monthly I	3.00%	Unsecd	Ft. Brooke Park, FL
SunTrust Bank	1,108,796.31	(1,108,796.31)	10/22/02	08/22/06	P due at maturity, monthly I	3.00%	Unsecd	Lake Johnson
SunTrust Bank	2,350,000.00	(463,668.33)	10/16/00	11/16/03	P due at maturity, monthly I	3.00%	Unsecd	Ombres/West Palm Beach, FL
Vaughn, John O. & Addie Lou	140,000.00	(55,128.16)	05/05/94	05/05/14	Annual P & I payments	7.16%	Unsecd	Vaughn, AZ
Wainwright Bank	5,900,000.00	(5,900,000.00)	03/29/02	02/14/04	P due at maturity, monthly I	4.00%	Cr/L	Connecticut Lakes
Wainwright Bank	100,000.00	(95,000.00)	10/25/00	02/14/04	P due at maturity, monthly I	4.00%	Cr/L	Montpelier Office Building, VT
<b>TOTAL NOTES PAYABLE</b>		<b><u>(73,376,269.35)</u></b>						

**Attachment 4**

**The Trust for Public Land**

**Form 990 (Tax Year 2002)**

**Fiscal Year Ended March 31, 2003**

**EIN: 23-7222333**

**Form 990, Part VI, Line 80b:**

**Affiliated entities:**

The entities listed below are affiliated with The Trust for Public Land.

**Under section 501(c)(3):**

<u>Name</u>	<u>Federal Tax ID</u>
TPL - New York, Inc.	94-2313970
TPL - Mississippi, Inc.	94-2526746
TPL - Oregon, Inc.	94-3107869
TPL Center	23-7408511
Coast Dairies & Land Company	94-0392095

**Under section 501(c)(4):**

<u>Name</u>	<u>Federal Tax ID</u>
The Conservation Campaign	04-3515341



**Attachment 5**

**The Trust for Public Land**

**Form 990 (Tax Year 2002)**

**Fiscal Year Ended March 31, 2003**

**EIN: 23-7222333**

**Form 990, Part VI, Line 82b:**

Donated services or the use of materials, equipment or facilities at no charge or at substantially less than fair rental value are not deemed to be material.

**Attachment 6**  
**The Trust for Public Land**  
**Form 990 (Tax Year 2002)**  
**Fiscal Year Ended March 31, 2003**  
**EIN: 23-7222333**

**Form 990, Part VI, Line 90:**  
**List of states that receive a copy of 990:**

- 1 Alabama
- 2 Alaska
- 3 Arizona
- 4 Arkansas
- 5 California
- 6 Colorado
- 7 Connecticut
- 8 Florida
- 9 Georgia
- 10 Illinois
- 11 Indiana
- 12 Kansas
- 13 Kentucky
- 14 Maine
- 15 Maryland
- 16 Massachusetts
- 17 Michigan
- 18 Minnesota
- 19 Mississippi
- 20 New Hampshire
- 21 New Jersey
- 22 New Mexico
- 23 New York
- 24 North Carolina
- 25 North Dakota
- 26 Ohio
- 27 Oklahoma
- 28 Oregon
- 29 Pennsylvania
- 30 Rhode Island
- 31 South Carolina

**Attachment 7**

**The Trust for Public Land**

**Form 990 (Tax Year 2002)**

**Fiscal Year Ended March 31, 2003**

**EIN: 23-7222333**

**Form 990 - Schedule A, Part III - Statements About Activities, Line 2 & 3:**

**Line 2a:** On 1/15/2003 TPL conveyed a property in Colorado (High Elk/Hyslop) to an advisory board member who later became a Board member, at a price in excess of the property's market value, for conservation purposes.

**Line 2b:** In March of 2003, a Board Member made a loan of \$94,700 to TPL, interest-free, for High Elk/McGill project.

**Line 2c:** 1) Provided office space and secretarial services for officers, key employees and certain directors. Such facilities and services are necessary to support the officers, key employees and directors who are charged with the duties and obligations of The Trust for Public Land.

2) The Trust for Public Land was furnished services by a law firm in which one of TPL's directors acts as a principal. None of the services were performed by the director. The total expended in the period covered by this return was \$11,596.

**Line 2d:** 1) See Form 990, Part V for compensation paid to officers and key employees.

2) The following Directors were reimbursed for travel and similar expenses incurred on behalf of The Trust for Public Land (greater than \$1,000):

**George P. Denny, III - \$4,750.04**

**James S. Hoyte - \$2,672.45**

**William B. Rogers - \$4,406.33**

**Line 2e:** 1) See line 2d above and Form 990, Part V for compensation paid and expenses reimbursed.

**Line 3:** The entities to which The Trust for Public Land makes grants are federal agencies, state or local governments, or generally organizations listed in the cumulative roster of organizations published by the Department of the Treasury, the Internal Revenue Service and otherwise qualifying organizations within the meaning of IRC section 170(C). Additionally, the Trust will occasionally make grants to community groups or associations established to pursue open space programs such as community gardens and neighborhood parks.

**Attachment 8**

**The Trust for Public Land**

**Form 990 (Tax Year 2002)**

**Fiscal Year Ended March 31, 2003**

**EIN: 23-7222333**

**Form 990, Schedule A, Part IV-A, Line 22:**

**Other Revenue**

	<u>(a)</u> <u>2001/02</u>	<u>(b)</u> <u>2000/01</u>	<u>(c)</u> <u>1999/00</u>	<u>(d)</u> <u>1998/99</u>	<u>(e)</u> <u>Total</u>
Interim Holding Rental	\$214,016	\$296,149	393,197	556,147	1,459,509
Gain (Loss) On Sale Of Fixed Assets	400	(14,658)	(4,655)	(14,321)	(33,234)
Revenue Participation Proceeds	0	0	0	0	0
Miscellaneous	223,132	185,732	183,668	628,465	1,220,997
<b>Total</b>	<b><u><u>\$437,548</u></u></b>	<b><u><u>\$467,223</u></u></b>	<b><u><u>\$572,210</u></u></b>	<b><u><u>\$1,170,291</u></u></b>	<b><u><u>\$2,647,272</u></u></b>